

Silver Bridge



Hale and Dorr Wealth Advisors Announces The Next Generation of Its Firm: Silver Bridge Advisors

Hale and Dorr Wealth Advisors (HDWA) is re-branding the company to Silver Bridge Advisors to better reflect its position as an independent, objective wealth advisory boutique

Boston, MA (September 29, 2008) – After more than 80 years of assisting successful individuals and families in making sound decisions about their wealth, the firm has spent the past several years investing heavily in expanded capabilities to meet the increasingly complex needs of today’s wealthy clients.

Today [Silver Bridge Advisors](#) provides clients with the highest level of personalized service, access to top industry talent, a broad-based set of select traditional and alternative investment strategies, state-of-the-art technology, enhanced client reporting capabilities and sophisticated, customized solutions.

To enable the firm to attract and retain the best wealth management professionals, and in an effort to align the interests of its advisors more closely with their clients, Silver Bridge Advisors is implementing an equity ownership plan for its employees. As an independently managed wealth management firm with employee ownership, compensated solely by its clients, Silver Bridge Advisors strives to provide the finest in objective, thoughtful advice – designed to help individuals and families achieve their goals and sustain their wealth across generations.

Silver Bridge Advisors will continue to benefit from the strong leadership of [Stephen Proitano](#), President and Chief Operating Officer, and [R. Thomas Manning, Jr.](#), Chief Investment Officer. Proitano, a tax attorney and CPA, was hired to design and implement Silver Bridge Advisors’ current platform. He has over 25 years of global experience in the financial services industry, including past positions held as the President and COO of Atlantic Trust Private Wealth Management, a \$17 billion wealth management firm, and the Chase Manhattan Bank’s Global Asset Management Division, with over \$220 billion in assets.

Manning, a seasoned investment management professional and CFA with 18 years of financial services experience, will continue to lead the firm’s Capital Management Group and is responsible for setting Silver Bridge Advisors overall investment policy and directing the investment strategy, research, portfolio management, trading and investment risk management functions. Prior to joining Silver Bridge Advisors, Manning served with Bank of America where he oversaw \$26 billion in assets under management across 60 portfolio managers, their staff and 11 offices in New England and New York.

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“Silver Bridge Advisors offers clients access to experienced, objective advisors with deep expertise across multiple disciplines,” says Prozano. “Our client advisors are focused on providing thoughtful, integrated advice and an exceptional client experience.”

“Building out our platform was integral to ensuring that we continue to meet and exceed our clients expectations,” explains Manning. “Our commitment to helping successful individuals and families protect, manage and grow their assets is of paramount importance to us.”

After careful consideration, the name Silver Bridge Advisors was selected because it best reflects the distinct characteristics of the firm. Adds Prozano, “‘Silver’ was chosen to honor the firm’s 80-year history and depth of expertise and experience in working with multi-generational families, while ‘Bridge’ connects this lasting tradition to its team of new talent, ready to address the complex needs of our clients today and specifically the needs of future generations.”

Silver Bridge Advisors will continue to be affiliated with the renowned law firm WilmerHale, which has offices in Boston and across the globe. “The complexity of the wealth management landscape requires specific expertise that only experienced, expert wealth management professionals can provide,” says William Lee, Co-managing Partner of WilmerHale. “We view Silver Bridge Advisors as the next generation of the wealth advisory firm.”

WilmerHale welcomes the name change, recognizing that the new name symbolizes Silver Bridge Advisors position as an independent, objective, and highly professional wealth management firm, while reflecting the firm’s new and expanded capabilities.

About Silver Bridge Advisors

For more than 80 years, Silver Bridge Advisors and its predecessors have partnered with successful individuals and families to help them make sound decisions about their wealth. As an independent wealth management boutique with employee ownership, our advisors are completely aligned with our clients needs and offer objective, thoughtful advice and customized solutions that integrate each individual or family’s investment, philanthropic, tax, and wealth transfer objectives. All investment advisory services are provided through Silver Bridge Capital Management, LLC, a registered investment advisor and affiliate of Silver Bridge Advisors, LLC. For more information about Silver Bridge Advisors, please visit us at <http://www.silverbridgeadvisors.com>.